

FY2011 2Q Financial Results Summary

(Billions of yen)

	FY2011/2Q (6m cum.)	FY2010/Q2 (6m cum.)	Increase (Decrease)	% Change	FY2011 Forecast	Increase (Decrease)
Operating Revenues	832.3	868.0	(35.7)	(4.1)%	1,687.0	49.3%
Operating Expenses	807.7	833.5	(25.7)	(3.1)%	1,632.0	49.5%
Operating Income	24.5	34.4	(9.9)	(28.8)%	55.0	44.6%
Recurring Profit	31.1	44.7	(13.6)	(30.5)%	65.0	47.9%
Net Profit	23.6	33.7	(10.1)	(29.9)%	49.0	48.3%
Capital Investment	154.9	171.3	(16.4)	(9.6)%	365.5	42.4%

*Full-year results forecasts for FY2011 have changed from the figures announced with the FY2010 results on May 13, 2011.